



Student's Name: \_\_\_\_\_ Student/ Banner ID: \_\_\_\_\_

**C. Verification of 2015 Income Information for Independent Student Tax Return Filers**

**Instructions:** Complete this section only if the student and spouse, if married, filed or will file a 2015 IRS income tax return.

*Note: The IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at [FAFSA.gov](http://FAFSA.gov) is currently offline and is not expected to be functional for the foreseeable future.*

**For Tax Return Filers, check the box below that applies:**

The student has already used the **IRS Data Retrieval Tool (IRS DRT)** in *FAFSA on the Web* to transfer 2015 IRS income tax return information into the student's FAFSA and has made no changes to that IRS data. *Note: The IRS DRT that is part of FAFSA on the Web at [FAFSA.gov](http://FAFSA.gov) is currently unavailable.*

The student instead will provide the school a **SIGNED copy of the Student's filed 2015 IRS Income Tax Return(s)** (and spouse's, if married) – OR- a 2015 IRS Tax Return Transcript of the student's return (and spouse's, if married).

\_\_\_ *Check here if SIGNED copy/copies of the IRS Tax Return(s) –OR- IRS Tax Return Transcript(s) are included with this worksheet.*

\_\_\_ *Check here if SIGNED copy/copies of the IRS Tax Return(s) -OR- IRS Tax Return Transcript(s) will be submitted to the school later.*

*For more information, see separate document Providing Income and Tax Information When Your FAFSA is Selected for Verification*

Skip Section "D" below if you, the student, filed/ will file a 2015 IRS Income Tax Return.

**D. Verification of 2015 Income Information for Independent Student Who is Not Required to File a Tax Return**

**Instructions:** Complete this section only if the student **will not file AND is not required to file** a 2015 IRS income tax return. For information about filing requirements, review "Do I Need to File a Tax Return?" on [www.IRS.gov](http://www.IRS.gov).

**For Non-Filers, check the box below that applies:**

The student and spouse were not employed and had no income earned from work in 2015.

The student (and spouse, if married) did not file and were not required to file, but were employed in 2015 and have listed in the chart below the names of all the student's (and spouse's) employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is included.

**Additional Requirement for Non-Filers Only:**

**Provide copies of all 2015 IRS W-2 forms issued to the student & spouse by employers.**

*List every employer below, even if they did not issue an IRS W-2 form.*

*If more space is needed, include an additional page with the student's name and Student ID # at the top.*

Employer's Name	2015 Amount Earned	IRS W-2 Provided?
<i>(example) Suzy's Auto Body Shop (example)</i>	<i>\$2,000.00(example)</i>	<i>Yes(example)</i>

Please do not forget to sign and date the last page of this document.

Student's Name: \_\_\_\_\_ Student/ Banner ID: \_\_\_\_\_

**E. Receipt of SNAP Benefits**

**Instructions:** This section must be completed if you reported on your FAFSA that someone in your (the student's) household received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2014 or 2015 calendar years.

**Check the box that applies:**

- YES, a member of the student's household received SNAP benefits sometime during 2014 or 2015. If asked by the college, documentation of the receipt of SNAP benefits during 2014 and/or 2015 will be provided.
- NO, no member of the student's household received SNAP benefits in 2014 or 2015.

**Note:** SNAP may be known by another name in some states. For assistance in determining the name used in a state, please call 1-800-4FED-AID (1-800-433-3243).

**F. Child Support Paid**

**Instructions:** This section must be completed if you reported child support paid in 2015 on your FAFSA. If the student (and/or spouse who is a member of the student's household) paid child support in 2015, provide in the table below the name(s) of the person(s) who paid the child support, the name(s) of the person(s) to whom the child support was paid, the names and ages of the children for whom the child support was paid, and the total annual amount of child support that was paid in 2015 for each child. If no child support was paid, indicate \$0 or N/A.

**Do NOT include child support received in this section – only that which was paid.**

*If more space is needed, include an additional page with the student's name and Student ID # at the top.*

Name of Person in Household Who Paid Child Support	Name of Person to Whom Child Support was Paid	Name & Age of Child for Whom Support Was Paid	Amount of Child Support Paid in 2015
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones, 2 years</i>	<i>\$6,000.00</i>
		<b>Total Paid in 2015:</b>	

Note: In certain cases, the school may request additional documentation to verify child support paid.

Please do not forget to sign and date the last page of this document.

Student's Name: \_\_\_\_\_ Student/ Banner ID: \_\_\_\_\_

**G. Certification and Signatures**

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student must sign and date below.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (Optional)

\_\_\_\_\_  
Date

*Submit this worksheet and any other required documentation to the financial aid administrator at your school.*

*Illegible or missing information will delay processing and awarding of financial aid. Ensure that all relevant sections are completed. If a section does not apply to you, mark it as "N/A" or "Not Applicable."*

## Report of Other Untaxed Income in 2015 for Independent Students

### Student Information:

Last Name	First Name	Middle Initial	Student/Banner ID Number

**Instructions:** If the student (and/or student's spouse, if married) received any of the following untaxed income in 2015, please indicate the source of the income and provide the amounts in the appropriate table below.

If any item does not apply, enter "N/A" or \$0. If more space is needed, include a separate page with the student's name and Student ID # at the top.

**Submit this form and any other required documentation to the financial aid administrator at your school.**

**Provide copies of all 2015 IRS W-2 forms issued to the student and spouse by employers.**

### A. Payments to tax-deferred pension and retirement savings plans

List payments (direct or withheld from earnings) to tax-deferred pension & retirement savings plans (e.g., 401(k) or 403(b)), including, but not limited to, amounts reported on W-2 forms in boxes 12a through 12d (codes D, E, F, G, H, & S)

Name of Household Member Who Made the Payment	Annual Amount Paid in 2015

### B. Child support received for children in household

List the actual amount of any child support received in 2015 for the children in your household.

Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child(ren) For Whom Support Was Received	Annual amount of Child Support Received in 2015

### C. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Annual Amount Received in 2015

Please do not forget to complete, sign, and date the back page of this document.

Student's Name: \_\_\_\_\_ Student/ Banner ID: \_\_\_\_\_

**D. Veterans non-education benefits received in 2015**

*Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.*

*Do not include federal veterans educational benefits such as: Post-9/11 GI Bill, Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits*

Name of Recipient	Type of Veteran's Non-education Benefit	Annual Amount Received in 2015

**E. Additional untaxed income**

*List the amount of any other untaxed income not reported elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, health savings account deductions (IRS Form 1040 Line 25), Railroad Retirement Benefits, etc.*

*Do not include foster care benefits, student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation & Opportunity Act (WIOA) educational benefits, on-base military housing, military housing allowances, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.*

*Do not include income you were directed NOT to report elsewhere on this form.*

Name of Recipient	Source/Type of Other Untaxed Income	Annual Amount Received in 2015

**F. Money received or paid on the student's behalf**

*List the amount of cash support the student received including direct payment of the student's bills not otherwise reported. Include distributions to the student from a 529 plan owned by someone other than the student.*

Source/ Person Who Provided Cash Support/ Paid Student's Bill	Annual Amount Received in 2015

**Certification and Signatures**

Each person signing this form certifies that all of the information reported on it is complete and correct. The student and one parent whose information is reported on the FAFSA must sign and date below.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (Optional)

\_\_\_\_\_  
Date